



EMPLOYER
EDUCATION



Employer Self Service (ESS) Training: Part 2

50-406d, 5/23/0

Withdrawal Certifications

- Two types – member and reemployed retiree
- Tabs – reports to be completed, available for updates, submitted certifications
- Live demonstration

STRS EMPLOYER
EDUCATION

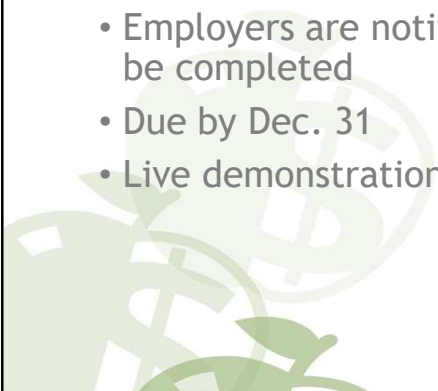
Pay Date Calendar

- Available in ESS in early April
- Due by first Friday in June
- Live demonstration



Employment Verification Report

- IRS tax regulations require any individual age 73, who is not actively employed in an STRS Ohio-covered position, to take a minimum distribution from his or her retirement plan
- Employers are notified in early December if reports need to be completed
- Due by Dec. 31
- Live demonstration



Violation Period Certification

- Generated for members who return to public employment within the first two months following their retirement effective date
- Report earnings for months requested
- Members in violation of the two-month waiting period forfeit retirement benefits for any month of violation

Additional Tools

Payroll Report Summary

- Use July 1 as beginning date of fiscal year
- Interpreting the report
- Live demonstration

Employer Contacts

- Check periodically for accuracy
- Click on “Request Access” in the Additional Tools menu to add or modify contacts

Additional Tools

GASB Reports

- Who may need the reports (auditors)
- Where to access the reports

Estimated Payroll

- Only for employers participating in state foundation program
- Timing
- What information to provide



Additional Tools

Pickup Plan Information

- Review current pickup plans for accuracy
- Notify STRS Ohio if updates are needed



Additional Tools

Accessing Pickup Plan Information

Additional Tools

- > Direct Debit Set Up
- > Employer Contacts
- > Employment Verification Reports
- > Estimated Payroll
- > GASB Reports
- > Online Death Notification
- > Pay Date Calendar
- > Payroll Summary
- > Pickup Plan Information
- > Request Access
- > Training Registration
- > Violation Period Certification

Additional Tools

Reviewing Pickup Plan Information

Pickup Plan Information

Group Covered	Pickup Plan Type	Pickup Percent	Effective Date
Administrators	Salary Reduction	14	7/1/2016
Superintendents	Pickup-on-Pickup	14	8/1/2016
Teachers	Salary Reduction	14	7/1/2016

Online Death Notification

- Report death of a member in ESS
- Provide all required information before submitting
- Live demonstration



Direct Debit Payment

Setting Up Direct Debit

- Treasurer and main contact have access
- Timing of approval
- Live demonstration

Making Payments

- Timing of payments
- Two options – transactions or fixed amount



Available Resources

- Visit our website: www.strsoh.org/employer
 - ESS instructions and tutorials
 - Recorded webinars
- Call us: 888-535-4050 (toll-free)
- Email us: report@strsoh.org



Thank You!

- Additional questions?
- Certificates of completion
- Please complete the evaluation after exiting the webinar

